

Media Advisory

Media Advisory: CAE's FY2014 Annual Meeting of Shareholders and FY2015 first quarter financial results and conference call

Montreal, Canada, August 5, 2014 – (NYSE: CAE; TSX: CAE) – Representatives of the media are invited to attend CAE's 2014 Annual Meeting of Shareholders on Wednesday, August 13, at 11:00 a.m. Eastern Time (ET). The meeting will be held at the Le Centre Sheraton hotel in Montreal.

At the meeting, members of CAE senior management will review the activities of fiscal year 2014 and present the financial results for the first quarter of fiscal year 2015 ended June 30, 2014. Marc Parent, President and Chief Executive Officer, will also discuss prospects for the current fiscal year.

The meeting will be webcast live on CAE's site at <u>www.cae.com</u>. The webcast will be archived following the event.

Please note that broadcast and photographic equipment will only be allowed in the shareholder meeting room for the first 10 minutes.

Following the annual meeting, at approximately 12:00 p.m. ET, Marc Parent will be available for questions from the media.

- **Event**: CAE's FY2014 Annual Meeting of Shareholders
- Date: Wednesday, August 13, 2014
- Time: Annual meeting: 11:00 a.m. ET Session with media: 12:00 p.m. ET
- Venue: Le Centre Sheraton Montreal Hotel 1201, blv. René-Lévesque West – 4th floor Montreal, Quebec H3B 2L7

FY2015 first quarter financial results and conference call

CAE will also release its fiscal year 2015 first quarter financial results on Wednesday, August 13, 2014. A conference call will be held at 1:30 p.m. ET to provide analysts and institutional investors with a review of CAE's performance and outlook.

Marc Parent, CAE's President and Chief Executive Officer, Stéphane Lefebvre, CAE's Chief Financial Officer, and Andrew Arnovitz, CAE's Vice President, Strategy and Investor Relations, will participate in this call intended for financial analysts, institutional investors and the media. Please note that the media will have the opportunity to ask questions immediately following the analysts' question period.

The conference call will be audio Webcast live for the public and will also be archived for 90 days following the event at <u>www.cae.com</u>.

Event: CAE's FY2015 Q1 financial results and conference call

Date: Wednesday, August 13, 2014

Time: 1:30 p.m. ET

Phone numbers for conference call:

Country	Phone number
North America	1 877 586 3392
Canada	+1 416 981 9024
Australia	1800706721
Belgium	080077657
France	0800919393
Germany	08001816101
Netherlands	08000222280
Singapore	8001012594
United Kingdom	08004960381

Instant replay (available three hours after the call ends for 48 hours): +1-800-558-5253 or +1-416-626-4100 - Access code: 21729303 #

About CAE

CAE is a global leader in providing comprehensive training solutions based on world-leading simulation technology and integrated training services. The company employs 8,000 people at more than 160 sites and training locations in 35 countries. Our vision is to be our customers' Partner of Choice and we take a long-term approach to customer relationships. We offer our civil aviation and defence and security customers a complete range of highly innovative product, service and training centre solutions designed to help them meet their mission critical needs for safety, efficiency and readiness. We provide similar solutions to customers in healthcare and mining. CAE has the largest installed base of civil and military flight simulators, supported by a range of after-sales services, and has been serving the needs of its customers for nearly 70 years. We have the broadest training services network in the world and offer civil aviation, military and helicopter training services in 67 locations worldwide and train more than 120,000 civil and military crewmembers annually. www.cae.com

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