### Consolidated Statement of Financial Position

demunts in millions of Cenedian dollars)         2018         2018         2018           Assats         Restal of Section         Restal of Section           Cash and cash equivalents         \$ 504.3         \$ 611.5         \$ 504.7           Accounts receivable         466.7         439.7         346.5           Contract assets         466.7         439.7         346.5           Inventories         56.0         50.0         36.8           Income taxes recoverable         56.0         50.0         36.8           Income taxes recoverable         12.8         13.3         223           Property, plant and equipment         1,722.8         1,104.3         1,056.6         94.0           Interpolity accounted investees         25.27         2,123.3         9.961.6           Interpolity plant and equipment         1,104.3         1,056.6         940.0           Interpolity accounted investees         25.7         2,127.2         2,758.8           Deferrative financial assets         23.7         61.2         242.9           Defervative financial assets         35.7         61.2         242.9           Defervative financial assets         37.2         5,780.2         5,780.2           Chibra sassets <td< th=""><th></th><th>Sept</th><th>tember 30</th><th>March 31</th><th>April 1</th></td<>		Sept	tember 30	March 31	April 1
Asserts         Cash and cash equivalents         \$ 643, 3         \$ 611,5         \$ 504,0           Contra craserivable         480,8         452,0         450,1           Contract assets         466,7         439,7         348,5           Inventories         560,0         500,0         638,8           Income taxes recoverable         560,0         500,0         638,8           Income taxes recoverable         128,8         133,3         224,8           Property, plant and equipment         1,728,8         2,149,5         2,123,3         8,196,15           Property, plant and equipment         1,104,3         1,055,6         940,0           Investment in equity accounted investees         252,7         2,123,3         1,582,6           Inters states         3,10,5         1,104,3         1,055,6         940,0           Investment in equity accounted investees         25,7         2,123,2         1,582,6           Inters states         3,32,7         461,2         42,2           Derivative financial assets         3,32,7         461,2         42,2           Derivative financial assets         3,32,2         5,70,2         5,70,2         5,70,2           Derivative financial assets         3,32,2         5,70	(amounts in millions of Canadian dollars)		2018	2018	2017
Cash and cash equivalents         \$ 504.3         \$ 611.5         \$ 504.7           Accounts receivable         480.8         450.2         450.1           Contract assets         466.7         439.7         348.5           Inventories         574.5         516.0         569.0         638.8           Propayments         55.0         50.0         63.8         16.0         63.8         16.0         63.8         16.0         63.8         16.0         63.8         16.0         63.8         16.0         63.0         63.8         16.0         <				Restated	Restated
Accounts receivable         480.8         452.0         450.1           Contract assets         466.7         439.7         348.5           Inventories         574.5         516.1         590.0           Prepayments         56.0         50.0         38.8           Income taxes recoverable         54.4         40.7         25.6           Derivative financial assets         12.8         31.3         23.2           Total current assets         2,149.5         \$1,213.3         1,582.6           Interpolating and equipment         1,782.8         18.03.9         1,582.6           Interpolating accounted investees         25.7         24.2         375.8           Deferred tax assets         11.0         21.5         42.0           Derivative financial assets         11.0         21.5         42.0           Other assets         3,22.7         5,76.2         2,53.7           Total assets         3,75.2         3,76.2         4,71.3           Total assets         3,72.2         5,76.2         4,71.3           Accounts payable and accrued liabilities         3,22.2         5,76.2         4,72.2           Accounts payable and accrued liabilities         3,72.2         5,76.2         5,72.2 <td></td> <td></td> <td></td> <td></td> <td></td>					
Contract assets         466.7         439.7         38.85           Inventories         57.5         50.6         59.0           Prepayments         56.0         60.0         63.8           Incent axes recoverable         54.4         40.7         25.6           Enviatule financial assets         12.8         13.3         23.4           Property, plant and equipment         1,782.8         1,803.9         59.62.6           Intangible assets         1,903.9         1,955.6         694.0           Interest ax assets         25.7         24.7         247.8           Deferred tax assets         11.0         11.0         11.0         16.0           Other assets         17.0         42.0         45.7           Derivative financial assets         11.0         11.0         11.0         11.0           Other assets         25.7         24.2         29.0         29.7           Deterred tax assets         11.0	·	\$		\$	\$
Inventories         574,5         516,1         549,0           Prepayments         56,0         50,0         33,8           Income taxes recoverable         54,4         40,7         25,6           Derivative financial assets         12,8         13,3         23,4           Total current assets         21,495         1,803,9         1,965,1           Property, plant and equipment         1,762,8         1,803,9         1,582,6           Intergible assets         1,104,3         1,055,6         944,0           Investment in equity accounted investees         252,7         242,7         376,8           Deferred tax assets         53,7         61,2         42,2           Other assets         475,7         480,0         471,3           Other assets         75,89,2         5,780,2         5,397,7           Every tax         58,829,7         5,780,2         5,397,7           Accounts payable and accrued liabilities         732,3         566,9         568,1           Provisions         28,9         32,1         43,2           Income taxes payable         15,5         15,3         9,6           Deferred revenue         9,6         667,2         579,3         59,3					
Propayments         56.0         50.0         63.8           Income taxes recoverable         54.4         40.7         25.8           Derivative financial assets         12.8         13.3         23.2           Total current assets         \$2,149.5         \$2,123.3         \$1,065.1           Properly, plant and equipment         1,063.3         1,005.6         940.0           Interplies assets         1,104.3         1,055.6         940.0           Deferred tax assets         25.7         24.27         375.8           Deferred tax assets         31.0         11.0         11.0         40.0           Other assets         47.7         48.0         47.1         40.0         47.1           Total assets         47.5         48.0         47.1         40.0         47.1         40.0         47.1         40.0         47.1         40.0         47.1         40.0         47.1         40.0         47.1         40.0         47.1         40.0         47.1         40.0         47.1         40.0         47.1         40.0         47.1         40.0         40.0         40.0         40.0         40.0         40.0         40.0         40.0         40.0         40.0         40.0         40	Contract assets				
Income taxes recoverable         54.4         40,7         25.6           Derivative financial assets         12.8         13.3         23.4           Total current assets         2,149.5         2,123.3         1,965.1           Property, plant and equipment         1,762.8         1,803.9         1,803.6           Interspitory plant and equipment equity accounted investees         252.7         242.7         37.5           Deferred tax assets         53.7         61.2         42.2           Derivative financial assets         17.0         46.2         47.5           Other assets         47.5         48.0         47.1           Other assets         5.82.7         5.80.2         5.80.7           Total assets         5.82.7         48.0         47.1           Other assets         47.5         48.0         47.1           Total current possible and accrued liabilities         \$7.22.3         6.66.9         6.68.1           Provisions         \$7.32.3         6.66.9         6.68.1           Income taxes payable         15.5         15.3         9.6           Deferred revenue         9.6         10.0         11.4           Contract liabilities         9.1         18.1         15.5	Inventories				549.0
Derivative financial assets         12.8         13.3         23.4           Total current assets         \$2,149.5         \$2,123.3         \$1,965.1           Property, plant and equipment         1,782.8         \$1,090.5         944.0           Intangible assets         1,104.3         1,055.6         944.0           Deferred tax assets         252.7         242.7         375.8           Deferred tax assets         311.0         11.5         16.0           Other assets         475.7         482.0         471.3           Total assets         5,829.7         5,780.2         5,870.7           Total assets         732.3         666.9         666.1           Provisions         28.9         32.1         43.2           Income taxes payable         15.5         15.3         9.6           Deferred revenue         9.5         15.3         9.6           Current potion of long-term debt         129.8 <td>Prepayments</td> <td></td> <td></td> <td></td> <td></td>	Prepayments				
Total current assets         \$ 2,149.5         \$ 2,123.3         \$ 1,965.1           Property, plant and equipment         1,782.8         1,803.9         1,582.6           Intrangible assets         1,104.3         1,055.6         944.0           Investment in equity accounted investees         252.7         242.7         375.8           Deferred tax assets         53.7         61.2         42.9           Derivative financial assets         475.7         482.0         471.3           Total assets         475.7         482.0         471.3           Total assets         5,829.7         5,780.2         5,397.7           Liabilities and equity         8         732.3         666.9         \$66.1           Accounts payable and accrued liabilities         732.3         666.9         \$66.1           Provisions         28.9         32.1         43.2           Income taxes payable         15.5         15.3         9.6           Deferred revenue         9.6         10.0         11.4           Contract liabilities         667.2         679.5         593.4           Current portion of long-term debt         129.8         52.2         51.9           Derivative financial liabilities         9.1	Income taxes recoverable		54.4	40.7	25.6
Properly, plant and equipment Integrity accounted investees         1,782.8         1,803.9         1,582.6           Intragible assets         1,104.3         1,055.6         944.0           Investment in equity accounted investees         252.7         242.7         375.8           Deferred tax assets         53.7         61.2         42.9           Derivative financial assets         11.0         11.5         61.0           Other assets         475.7         482.0         471.3           Total assets         5,829.7         5,780.2         5,397.7           Total assets         732.3         666.9         5,881.7           Accounts payable and accrued liabilities         28.9         32.1         43.2           Income taxes payable         15.5         15.5         15.3         9.6           Provisions         28.9         32.1         43.2           Unrent portion of long-term debt         667.2         679.5         593.4           Current portion of long-term debt         129.8         52.2         519.9           Every provisions         37.3         39.5         39.1           Current portion of long-term debt         1,169.6         1,201.5         5.0           Every provisions	Derivative financial assets		12.8	13.3	23.4
Intangible assets         1,104.3         1,055.6         944.0           Investment in equity accounted investees         252.7         242.7         375.8           Deferred tax assets         53.7         61.2         42.9           Derivative financial assets         11.0         11.5         16.0           Other assets         475.7         482.0         57.39.7           Total assets         5829.7         5780.2         5.397.7           Listilities and equity         8732.3         666.9         \$ 5.897.7           Accounts payable and accrued liabilities         732.3         666.9         \$ 686.1           Provisions         28.9         32.1         43.2           Income taxes payable         15.5         15.3         9.6           Deferred revenue         9.6         670.0         11.4           Contract liabilities         667.2         679.5         583.4           Current portion of long-term debt         129.8         52.2         51.9           Defivative financial liabilities         3.73         39.5         39.1           Total current liabilities         1,169.4         1,147.1         1,151.5           Royalty obligations         136.3         140.6         136	Total current assets	\$	2,149.5	\$ 2,123.3	\$ 1,965.1
Investment in equity accounted investees         252.7         242.7         375.8           Deferred tax assets         53.7         61.2         42.9           Derivative financial sasets         475.7         482.0         471.3           Total assets         475.7         482.0         471.3           Total assets         5.829.7         5.780.2         \$ 5.397.7           Listilities and equity           Accounts payable and accrued liabilities         732.3         666.9         666.1           Provisions         28.9         31.0         43.2           Income taxes payable         15.5         15.3         9.6           Deferred revenue         9.6         10.0         11.4           Corrent portion of long-term debt         667.2         679.5         593.4           Qurrent portion of long-term debt         19.1         18.1         11.1           Provisions         37.3         39.2         15.5           Total current liabilities         1,592.4         1,74.1         1,411.1           Provisions         37.3         3.9         1,502.5           Royalty obligations         136.3         140.8         138.5           Employee penefits obligations         <	Property, plant and equipment		1,782.8	1,803.9	1,582.6
Deferred tax assets         53.7         61.2         42.9           Derivative financial assets         11.0         11.5         16.0           Other assets         475.7         482.0         471.3           Total assets         \$5.829.7         \$5.829.7         \$5.829.7           Lishilities and equity         8         66.6         \$6.66.1           Ecounts payable and accrued liabilities         792.3         66.69         \$6.66.1           Provisions         28.9         32.1         43.2           Deferred revenue         9.15.5         15.3         9.6           Current portion of long-term debt         667.2         679.5         593.4           Current portion of long-term debt         129.8         52.2         51.9           Entry Institute financial liabilities         9.1         18.1         15.5           Total current liabilities         1,592.4         1,474.1         1,411.1           Provisions         37.3         39.5         39.1           Long-term debt         1,169.6         1,20.7         1,20.3           Royal y obligations         118.6         1,20.7         2,20.1         3,20.2         1,20.2           Employee benefits obligations         1,30.2 <td>Intangible assets</td> <td></td> <td>1,104.3</td> <td>1,055.6</td> <td>944.0</td>	Intangible assets		1,104.3	1,055.6	944.0
Derivative financial assets         11.0         11.5         16.0           Other assets         475.7         482.0         471.3           Total assets         \$ 5,827.         \$ 5,802.         \$ 5,307.           Liabilities and equity         \$ \$28.3         \$ 5,802.         \$ 5,802.           Ecounts payable and accrued liabilities         \$ 732.3         666.9         \$ 666.2           Provision         28.9         32.1         43.2           Income taxes payable         15.5         15.3         9.6           Deferred revenue         66.7         679.5         593.4           Contract liabilities         66.7         679.5         593.4           Current portion of long-term debt         12.8         52.2         51.9           Evillation Liabilities         9.1         18.1         15.5           Total current liabilities         1,109.4         1,47.1         1,411.1           Incomplement debt         1,109.6         1,20.7         1,20.7           Experime dept         1,109.6         1,20.7         1,20.7           Experime displications         1,31.3         1,20.7         1,20.7           Experiment liabilities         24.7         2,20.7         2,20.7 <td>Investment in equity accounted investees</td> <td></td> <td>252.7</td> <td>242.7</td> <td>375.8</td>	Investment in equity accounted investees		252.7	242.7	375.8
Other assets         475.7         482.0         471.3           Total assets         \$ 5,829.7         \$ 5,780.2         \$ 5,397.7           Liabilities and equity         Experimental of the contract of the contrac	Deferred tax assets		53.7	61.2	42.9
Total assets         \$ 5,829.7         \$ 5,780.2         \$ 5,397.7           Liabilities and equity         Counts payable and accrued liabilities         \$ 732.3         \$ 666.9         \$ 686.1           Provisions         28.9         32.1         43.2           Income taxes payable         15.5         15.3         9.6           Deferred revenue         9.6         10.0         11.4           Contract liabilities         667.2         679.5         593.4           Current portion of long-term debt         129.8         52.2         51.9           Derivative financial liabilities         9.1         18.1         15.5           Total current liabilities         1,592.4         1,474.1         1,411.1           Provisions         37.3         39.5         39.1           Long-term debt         1,696.6         1,208.7         1,203.5           Royalty obligations         136.3         1,474.1         1,411.1           Provisions         37.3         39.5         39.1           Long-term debt         1,696.6         1,208.7         1,203.5           Royalty obligations         157.8         200.6         157.7           Deferred gains and other liabilities         247.3         229.9 </td <td>Derivative financial assets</td> <td></td> <td>11.0</td> <td>11.5</td> <td>16.0</td>	Derivative financial assets		11.0	11.5	16.0
Liabilities and equity         Cacounts payable and accrued liabilities         \$ 732.3         \$ 666.9         \$ 686.1           Provisions         28.9         32.1         43.2           Income taxes payable         15.5         15.3         9.6           Deferred revenue         9.6         10.0         11.4           Contract liabilities         667.2         679.5         593.4           Current portion of long-term debt         129.8         52.2         51.9           Derivative financial liabilities         9.1         18.1         15.5           Total current liabilities         9.1         18.1         15.5           Total current liabilities         37.3         39.5         39.1           Long-term debt         1,169.6         1,208.7         1,203.5           Royalty obligations         136.3         140.8         138.5           Employee benefits obligations         175.8         200.6         157.7           Deferred gains and other liabilities         247.3         229.9         217.8           Deferred tax iiabilities         1,96.2         186.5         184.7         213.0           Derivative financial liabilities         1,96.2         3,547.1         3,482.7         3,385.4 <td>Other assets</td> <td></td> <td>475.7</td> <td>482.0</td> <td>471.3</td>	Other assets		475.7	482.0	471.3
Accounts payable and accrued liabilities         \$ 732.3         \$ 666.9         \$ 686.1           Provisions         28.9         32.1         43.2           Income taxes payable         15.5         15.3         9.6           Deferred revenue         9.6         10.0         11.4           Contract liabilities         667.2         679.5         593.4           Current portion of long-term debt         129.8         52.2         51.9           Derivative financial liabilities         9.1         18.1         15.5           Total current liabilities         9.1         18.1         15.5           Total current liabilities         37.3         39.5         39.1           Long-term debt         1,169.6         1,208.7         1,203.5           Royalty obligations         136.3         140.8         138.5           Employee benefits obligations         175.8         200.6         157.7           Deferred gains and other liabilities         247.3         229.9         217.8           Deferred tax liabilities         186.5         184.7         213.0           Deferred tax liabilities         3,547.1         3,482.7         3,385.4           Equity         5,537.1         3,482.7 <t< td=""><td>Total assets</td><td>\$</td><td>5,829.7</td><td>\$ 5,780.2</td><td>\$ 5,397.7</td></t<>	Total assets	\$	5,829.7	\$ 5,780.2	\$ 5,397.7
Accounts payable and accrued liabilities         \$ 732.3         \$ 666.9         \$ 686.1           Provisions         28.9         32.1         43.2           Income taxes payable         15.5         15.3         9.6           Deferred revenue         9.6         10.0         11.4           Contract liabilities         667.2         679.5         593.4           Current portion of long-term debt         129.8         52.2         51.9           Derivative financial liabilities         9.1         18.1         15.5           Total current liabilities         9.1         18.1         15.5           Total current liabilities         37.3         39.5         39.1           Long-term debt         1,169.6         1,208.7         1,203.5           Royalty obligations         136.3         140.8         138.5           Employee benefits obligations         175.8         200.6         157.7           Deferred gains and other liabilities         247.3         229.9         217.8           Deferred tax liabilities         186.5         184.7         213.0           Deferred tax liabilities         3,547.1         3,482.7         3,385.4           Equity         5,537.1         3,482.7 <t< td=""><td></td><td></td><td></td><td></td><td></td></t<>					
Provisions         28.9         32.1         43.2           Income taxes payable         15.5         15.3         9.6           Deferred revenue         9.6         10.0         11.4           Contract liabilities         667.2         679.5         59.3           Current portion of long-term debt         129.8         52.2         51.9           Derivative financial liabilities         9.1         18.1         15.5           Total current liabilities         9.1         18.1         15.5           Total current liabilities         3.73         39.5         39.1           Long-term debt         1,69.6         1,20.7         1,20.5           Royalty obligations         136.3         140.8         138.5           Employee benefits obligations         175.8         200.6         157.7           Deferred gains and other liabilities         247.3         229.9         217.8           Deferred tax liabilities         18.6         18.4         2.2           Derivative financial liabilities         3,54.1         3,482.7         3,385.7           Total liabilities         3,54.1         3,482.7         3,385.7           Equity         5         3,54.1         3,482.7         3,382	Liabilities and equity				
Income taxes payable         15.5         15.3         9.6           Deferred revenue         9.6         10.0         11.4           Contract liabilities         667.2         679.5         593.4           Current portion of long-term debt         129.8         52.2         51.9           Derivative financial liabilities         9.1         18.1         15.5           Total current liabilities         9.1         18.1         1471.1           Provisions         37.3         39.5         39.1           Long-term debt         11,69.6         1,208.7         1,208.5           Royalty obligations         136.3         140.8         138.5           Employee benefits obligations         175.8         200.6         157.7           Deferred gains and other liabilities         247.3         229.9         217.8           Deferred tax liabilities         1,9         4         4           Total liabilities         3,547.1         3,482.7         3,385.4           Equity         \$3,547.1         3,482.7         3,385.4           Equity         \$3,547.1         3,482.7         3,385.4           Equity         \$3,547.1         3,482.7         3,385.4           Contribute	Accounts payable and accrued liabilities	\$	732.3	\$ 666.9	\$ 686.1
Deferred revenue         9.6         10.0         11.4           Contract liabilities         667.2         679.5         593.4           Current portion of long-term debt         129.8         52.2         51.9           Derivative financial liabilities         9.1         1.8.1         1.55.5           Total current liabilities         9.3         1,592.4         \$ 1,474.1         \$ 1,411.1           Provisions         37.3         39.5         39.1           Long-term debt         1,169.6         1,208.7         1,208.5           Royalty obligations         136.3         140.8         138.5           Employee benefits obligations         175.8         200.6         157.7           Deferred gains and other liabilities         247.3         229.9         217.8           Derivative financial liabilities         1.9         4.4         4.7           Total liabilities         3,547.1         3,482.7         3,385.4           Equity         \$ 639.3         633.2         8 615.4           Contributed surplus         25.2         2.1.3         19.4           Accumulated other comprehensive income         165.2         260.3         19.1           Retained earnings         1,378.2 <th< td=""><td>Provisions</td><td></td><td>28.9</td><td>32.1</td><td>43.2</td></th<>	Provisions		28.9	32.1	43.2
Contract liabilities         667.2         679.5         593.4           Current portion of long-term debt         129.8         52.2         51.9           Derivative financial liabilities         9.1         18.1         15.5           Total current liabilities         \$ 1,592.4         \$ 1,474.1         \$ 1,411.1           Provisions         37.3         39.5         39.1           Long-term debt         1,169.6         1,208.7         1,208.5           Royalty obligations         136.3         140.8         138.5           Employee benefits obligations         175.8         200.6         157.7           Deferred gains and other liabilities         247.3         229.9         217.8           Deferred tax liabilities         186.5         184.7         213.0           Derivative financial liabilities         3,547.1         3,482.7         3,385.4           Equity         5         63.9.3         63.3.2         615.4           Contribuded surplus <td>Income taxes payable</td> <td></td> <td>15.5</td> <td>15.3</td> <td>9.6</td>	Income taxes payable		15.5	15.3	9.6
Current portion of long-term debt         129.8         52.2         51.9           Derivative financial liabilities         9.1         18.1         15.5           Total current liabilities         \$ 1,592.4         \$ 1,474.1         \$ 1,411.1           Provisions         37.3         39.5         39.1           Long-term debt         1,169.6         1,208.7         1,203.5           Royalty obligations         175.8         200.6         157.7           Employee benefits obligations         175.8         200.6         157.7           Deferred gains and other liabilities         247.3         209.9         217.8           Deferred tax liabilities         186.5         184.7         213.0           Derivative financial liabilities         1.9         4.4         4.7           Total liabilities         3,547.1         3,482.7         3,385.4           Equity         Equity         \$ 639.3         633.2         615.4           Contributed surplus         25.2         21.3         19.4           Accumulated other comprehensive income         165.2         260.3         19.1           Retained earnings         1,378.2         1,314.3         1,262.1           Equity attributable to equity holders of the	Deferred revenue		9.6	10.0	11.4
Derivative financial liabilities         9.1         18.1         15.5           Total current liabilities         \$ 1,592.4         \$ 1,474.1         \$ 1,411.1           Provisions         37.3         39.5         39.1           Long-term debt         1,169.6         1,208.7         1,203.5           Royalty obligations         136.3         140.8         138.5           Employee benefits obligations         175.8         200.6         157.7           Deferred gains and other liabilities         247.3         229.9         217.8           Deferred tax liabilities         186.5         184.7         213.0           Derivative financial liabilities         1.9         4.4         4.7           Total liabilities         3,547.1         \$ 3,482.7         \$ 3,385.4           Equity         Equity         \$ 639.3         \$ 633.2         \$ 615.4           Contributed surplus         \$ 639.3         \$ 633.2         \$ 615.4           Accumulated other comprehensive income         165.2         260.3         191.1           Retained earnings         1,378.2         1,314.3         1,126.2           Equity attributable to equity holders of the Company         \$ 2,207.9         \$ 2,229.1         \$ 1,952.1	Contract liabilities		667.2	679.5	593.4
Total current liabilities         \$ 1,592.4         \$ 1,474.1         \$ 1,411.1           Provisions         37.3         39.5         39.1           Long-term debt         1,169.6         1,208.7         1,203.5           Royalty obligations         136.3         140.8         138.5           Employee benefits obligations         175.8         200.6         157.7           Deferred gains and other liabilities         247.3         229.9         217.8           Deferred tax liabilities         186.5         184.7         213.0           Derivative financial liabilities         1.9         4.4         4.7           Total liabilities         \$ 3,547.1         \$ 3,482.7         \$ 3,385.4           Equity           Share capital         \$ 639.3         \$ 633.2         \$ 615.4           Contributed surplus         25.2         21.3         19.4           Accumulated other comprehensive income         165.2         260.3         191.1           Retained earnings         1,378.2         1,314.3         1,126.2           Equity attributable to equity holders of the Company         \$ 2,207.9         \$ 2,229.1         \$ 1,952.1           Non-controlling interests         74.7         68.4         60.2	Current portion of long-term debt		129.8	52.2	51.9
Provisions         37.3         39.5         39.1           Long-term debt         1,169.6         1,208.7         1,203.5           Royalty obligations         136.3         140.8         138.5           Employee benefits obligations         175.8         200.6         157.7           Deferred gains and other liabilities         247.3         229.9         217.8           Deferred tax liabilities         186.5         184.7         213.0           Derivative financial liabilities         1.9         4.4         4.7           Total liabilities         \$ 3,547.1         \$ 3,482.7         \$ 3,385.4           Equity         Sance capital         \$ 639.3         \$ 633.2         \$ 615.4           Contributed surplus         25.2         21.3         19.4           Accumulated other comprehensive income         165.2         260.3         191.1           Retained earnings         1,378.2         1,314.3         1,126.2           Equity attributable to equity holders of the Company         \$ 2,207.9         \$ 2,229.1         \$ 1,952.1           Non-controlling interests         74.7         68.4         60.2           Total equity         \$ 2,297.5         \$ 2,012.3	Derivative financial liabilities		9.1	18.1	15.5
Long-term debt         1,169.6         1,208.7         1,203.5           Royalty obligations         136.3         140.8         138.5           Employee benefits obligations         175.8         200.6         157.7           Deferred gains and other liabilities         247.3         229.9         217.8           Deferred tax liabilities         186.5         184.7         213.0           Derivative financial liabilities         1.9         4.4         4.7           Total liabilities         \$3,547.1         \$3,482.7         \$3,385.4           Equity         Sare capital         \$639.3         \$633.2         \$615.4           Contributed surplus         25.2         21.3         19.4           Accumulated other comprehensive income         165.2         260.3         191.1           Retained earnings         1,378.2         1,314.3         1,126.2           Equity attributable to equity holders of the Company         \$2,207.9         \$2,229.1         \$1,952.1           Non-controlling interests         74.7         68.4         60.2           Total equity         \$2,282.6         \$2,297.5         \$2,012.3	Total current liabilities	\$	1,592.4	\$ 1,474.1	\$ 1,411.1
Royalty obligations         136.3         140.8         138.5           Employee benefits obligations         175.8         200.6         157.7           Deferred gains and other liabilities         247.3         229.9         217.8           Deferred tax liabilities         186.5         184.7         213.0           Derivative financial liabilities         1.9         4.4         4.7           Total liabilities         3,547.1         \$ 3,482.7         \$ 3,385.4           Equity         Share capital         \$ 639.3         \$ 633.2         \$ 615.4           Contributed surplus         25.2         21.3         19.4           Accumulated other comprehensive income         165.2         260.3         191.1           Retained earnings         1,378.2         1,314.3         1,126.2           Equity attributable to equity holders of the Company         \$ 2,207.9         \$ 2,229.1         \$ 1,952.1           Non-controlling interests         74.7         68.4         60.2           Total equity         \$ 2,282.6         \$ 2,297.5         \$ 2,012.3	Provisions		37.3	39.5	39.1
Employee benefits obligations         175.8         200.6         157.7           Deferred gains and other liabilities         247.3         229.9         217.8           Deferred tax liabilities         186.5         184.7         213.0           Derivative financial liabilities         1.9         4.4         4.7           Total liabilities         \$ 3,547.1         \$ 3,482.7         \$ 3,385.4           Equity           Share capital         \$ 639.3         \$ 633.2         \$ 615.4           Contributed surplus         25.2         21.3         19.4           Accumulated other comprehensive income         165.2         260.3         191.1           Retained earnings         1,378.2         1,314.3         1,126.2           Equity attributable to equity holders of the Company         \$ 2,207.9         \$ 2,229.1         \$ 1,952.1           Non-controlling interests         74.7         68.4         60.2           Total equity         \$ 2,282.6         \$ 2,297.5         \$ 2,012.3	Long-term debt		1,169.6	1,208.7	1,203.5
Deferred gains and other liabilities         247.3         229.9         217.8           Deferred tax liabilities         186.5         184.7         213.0           Derivative financial liabilities         1.9         4.4         4.7           Total liabilities         3,547.1         \$ 3,482.7         \$ 3,385.4           Equity         Share capital         639.3         \$ 633.2         \$ 615.4           Contributed surplus         25.2         21.3         19.4           Accumulated other comprehensive income         165.2         260.3         191.1           Retained earnings         1,378.2         1,314.3         1,126.2           Equity attributable to equity holders of the Company         \$ 2,207.9         \$ 2,229.1         \$ 1,952.1           Non-controlling interests         74.7         68.4         60.2           Total equity         \$ 2,282.6         \$ 2,297.5         \$ 2,012.3	Royalty obligations		136.3	140.8	138.5
Deferred tax liabilities         186.5         184.7         213.0           Derivative financial liabilities         1.9         4.4         4.7           Total liabilities         \$ 3,547.1         \$ 3,482.7         \$ 3,385.4           Equity         Share capital         \$ 639.3         \$ 633.2         \$ 615.4           Contributed surplus         25.2         21.3         19.4           Accumulated other comprehensive income         165.2         260.3         191.1           Retained earnings         1,378.2         1,314.3         1,126.2           Equity attributable to equity holders of the Company         \$ 2,207.9         \$ 2,229.1         \$ 1,952.1           Non-controlling interests         74.7         68.4         60.2           Total equity         \$ 2,282.6         \$ 2,297.5         \$ 2,012.3	Employee benefits obligations		175.8	200.6	157.7
Derivative financial liabilities         1.9         4.4         4.7           Total liabilities         \$ 3,547.1         \$ 3,482.7         \$ 3,385.4           Equity         \$ 639.3         \$ 633.2         \$ 615.4           Contributed surplus         25.2         21.3         19.4           Accumulated other comprehensive income         165.2         260.3         191.1           Retained earnings         1,378.2         1,314.3         1,126.2           Equity attributable to equity holders of the Company         \$ 2,207.9         \$ 2,291.1         \$ 1,952.1           Non-controlling interests         74.7         68.4         60.2           Total equity         \$ 2,282.6         \$ 2,297.5         \$ 2,012.3	Deferred gains and other liabilities		247.3	229.9	217.8
Total liabilities         \$ 3,547.1         \$ 3,482.7         \$ 3,385.4           Equity         Share capital         \$ 639.3         \$ 633.2         \$ 615.4           Contributed surplus         25.2         21.3         19.4           Accumulated other comprehensive income         165.2         260.3         191.1           Retained earnings         1,378.2         1,314.3         1,126.2           Equity attributable to equity holders of the Company         \$ 2,207.9         \$ 2,229.1         \$ 1,952.1           Non-controlling interests         74.7         68.4         60.2           Total equity         \$ 2,282.6         \$ 2,297.5         \$ 2,012.3	Deferred tax liabilities		186.5	184.7	213.0
Equity           Share capital         \$ 639.3         \$ 633.2         \$ 615.4           Contributed surplus         25.2         21.3         19.4           Accumulated other comprehensive income         165.2         260.3         191.1           Retained earnings         1,378.2         1,314.3         1,126.2           Equity attributable to equity holders of the Company         \$ 2,207.9         \$ 2,229.1         \$ 1,952.1           Non-controlling interests         74.7         68.4         60.2           Total equity         \$ 2,282.6         \$ 2,297.5         \$ 2,012.3	Derivative financial liabilities		1.9	4.4	4.7
Share capital         \$ 639.3         \$ 633.2         \$ 615.4           Contributed surplus         25.2         21.3         19.4           Accumulated other comprehensive income         165.2         260.3         191.1           Retained earnings         1,378.2         1,314.3         1,126.2           Equity attributable to equity holders of the Company         \$ 2,207.9         \$ 2,229.1         \$ 1,952.1           Non-controlling interests         74.7         68.4         60.2           Total equity         \$ 2,282.6         \$ 2,297.5         \$ 2,012.3	Total liabilities	\$	3,547.1	\$ 3,482.7	\$ 3,385.4
Contributed surplus         25.2         21.3         19.4           Accumulated other comprehensive income         165.2         260.3         191.1           Retained earnings         1,378.2         1,314.3         1,126.2           Equity attributable to equity holders of the Company Non-controlling interests         \$ 2,207.9         \$ 2,229.1         \$ 1,952.1           Total equity         \$ 2,282.6         \$ 2,297.5         \$ 2,012.3	Equity	·			
Accumulated other comprehensive income         165.2         260.3         191.1           Retained earnings         1,378.2         1,314.3         1,126.2           Equity attributable to equity holders of the Company Non-controlling interests         \$ 2,207.9         \$ 2,229.1         \$ 1,952.1           Total equity         \$ 2,282.6         \$ 2,297.5         \$ 2,012.3	Share capital	\$	639.3	\$ 633.2	\$ 615.4
Retained earnings         1,378.2         1,314.3         1,126.2           Equity attributable to equity holders of the Company Non-controlling interests         \$ 2,207.9         \$ 2,229.1         \$ 1,952.1           Total equity         \$ 2,282.6         \$ 2,297.5         \$ 2,012.3	Contributed surplus		25.2	21.3	19.4
Retained earnings         1,378.2         1,314.3         1,126.2           Equity attributable to equity holders of the Company Non-controlling interests         \$ 2,207.9         \$ 2,229.1         \$ 1,952.1           Total equity         \$ 2,282.6         \$ 2,297.5         \$ 2,012.3	Accumulated other comprehensive income		165.2	260.3	191.1
Non-controlling interests         74.7         68.4         60.2           Total equity         \$ 2,282.6         \$ 2,297.5         \$ 2,012.3	•		1,378.2	1,314.3	1,126.2
Non-controlling interests         74.7         68.4         60.2           Total equity         \$ 2,282.6         \$ 2,297.5         \$ 2,012.3	Equity attributable to equity holders of the Company	\$	2,207.9	\$ 2,229.1	\$ 1,952.1
			74.7	 68.4	 60.2
<b>Total liabilities and equity</b> \$ <b>5,829.7</b> \$ 5,780.2 \$ 5,397.7	Total equity	\$	2,282.6	\$ 2,297.5	\$ 2,012.3
	Total liabilities and equity	\$	5,829.7	\$ 5,780.2	\$ 5,397.7

### **Consolidated Income Statement**

		Thre	 hs ended ember 30	S	 ths ended tember 30
(amounts in millions of Canadian dollars, except per share amounts)		2018	2017	2018	2017
			Restated		Restated
Revenue	\$	743.8	\$ 618.2	\$ 1,465.8	\$ 1,274.4
Cost of sales		542.3	436.7	1,045.6	889.2
Gross profit	\$	201.5	\$ 181.5	\$ 420.2	\$ 385.2
Research and development expenses		29.1	30.0	60.4	62.3
Selling, general and administrative expenses		87.9	75.1	190.6	169.9
Other gains – net		(9.4)	(18.3)	(14.6)	(18.0)
After tax share in profit of equity accounted investees		(4.8)	(8.1)	(13.4)	(23.1)
Operating profit	\$	98.7	\$ 102.8	\$ 197.2	\$ 194.1
Finance expense – net		19.9	17.6	35.9	35.8
Earnings before income taxes	\$	78.8	\$ 85.2	\$ 161.3	\$ 158.3
Income tax expense		15.2	23.1	26.1	35.0
Net income	\$	63.6	\$ 62.1	\$ 135.2	\$ 123.3
Attributable to:					
Equity holders of the Company	\$	60.7	\$ 60.3	\$ 130.1	\$ 119.9
Non-controlling interests		2.9	1.8	5.1	3.4
Earnings per share attributable to equity holders of the Company	,				
Basic	\$	0.23	\$ 0.22	\$ 0.49	\$ 0.45
Diluted	\$	0.23	\$ 0.22	\$ 0.48	\$ 0.44

# Consolidated Statement of Comprehensive Income

		Thre		ns ended ember 30		s		hs ended ember 30
(amounts in millions of Canadian dollars)		2018		2017		2018		2017
				Restated				Restated
Net income	\$	63.6	\$	62.1	\$	135.2	\$	123.3
Items that may be reclassified to net income Foreign currency differences on translation of foreign operations	\$	(65.3)	\$	(64.6)	\$	(86.1)	\$	(73.4)
Reclassification to income of foreign currency differences	•	(12.6)	·	(19.3)	·	(15.9)	·	(20.0)
Net gain on cash flow hedges		12.7		16.8		4.3		24.5
Reclassification to income of gains on cash flow hedges		(1.8)		(11.3)		0.6		(10.1)
Net gain (loss) on hedges of net investment in foreign operations		8.3		19.2		(1.4)		31.4
Income taxes		0.8		1.0		4.7	\$	(0.1)
	\$	(57.9)	\$	(58.2)	\$	(93.8)	\$	(47.7)
Items that will never be reclassified to net income Remeasurement of defined benefit pension plan obligations	\$	28.9	\$	27.5	\$	33.1	\$	0.3
Net loss on financial assets carried at fair value through OCI		(0.1)		_		(0.1)		_
Income taxes		(7.7)		(7.3)		(8.8)		(0.1)
	\$	21.1	\$	20.2	\$	24.2	\$	0.2
Other comprehensive loss	\$	(36.8)	\$	(38.0)	\$	(69.6)	\$	(47.5)
Total comprehensive income	\$	26.8	\$	24.1	\$	65.6	\$	75.8
Attributable to:								
Equity holders of the Company	\$	25.1	\$	23.4	\$	59.3	\$	74.6
Non-controlling interests		1.7		0.7		6.3		1.2

## Consolidated Statement of Changes in Equity

Balances, end of period (Restated)

	Attributable to equity holders of the Company													
Six months ended September 30, 2018	Co	mmon	shares		-	Accumulate	ed other							
(amounts in millions of Canadian dollars,	Number of		Stated	Cont	ributed	comprel	nensive	R	etained		N	lon-con	trolling	Total
except number of shares)	shares		value	;	surplus		income	е	arnings		Total	i	interest	equity
Balances, beginning of period (Restated)	267,738,530	\$	633.2	\$	21.3	\$	260.3	\$	1,314.3	\$ :	2,229.1	\$	68.4	\$ 2,297.5
Net income	_	\$	_	\$	_	\$	_	\$	130.1	\$	130.1	\$	5.1	\$ 135.2
Other comprehensive (loss) income			_		_		(95.1)		24.3		(70.8)		1.2	(69.6)
Total comprehensive (loss) income	_	\$	_	\$	_	\$	(95.1)	\$	154.4	\$	59.3	\$	6.3	\$ 65.6
Stock options exercised	447,050		8.1		(1.1)		_		_		7.0		_	7.0
Optional cash purchase of shares	1,326		_		_		_		_		_		_	_
Common shares repurchased and cancelled	(1,686,700)		(4.0)		_		_		(39.7)		(43.7)		_	(43.7)
Share-based compensation expense	_		_		5.0		_		_		5.0		_	5.0
Stock dividends	74,783		2.0		_		_		(2.0)		_		_	_
Cash dividends	_		_		_		_		(48.8)		(48.8)		_	(48.8)
Balances, end of period	266,574,989	\$	639.3	\$	25.2	\$	165.2	\$	1,378.2	\$	2,207.9	\$	74.7	\$ 2,282.6
						Attr	ibutable to	eauitv	holders of	the Co	mpany			
Six months ended September 30, 2017	Co	mmon	shares		-	Accumulate	ed other							
(amounts in millions of Canadian dollars,	Number of		Stated	Cont	ributed	comprel	nensive	R	etained		N	lon-con	trolling	Total
except number of shares)	shares		value	;	surplus		income	е	arnings		Total	į	interest	equity
Balances, beginning of period (Restated)	268,397,224	\$	615.4	\$	19.4	\$	191.1	\$	1,126.2	\$	1,952.1	\$	60.2	\$ 2,012.3
Net income	_	\$	_	\$	_	\$	_	\$	119.9	\$	119.9	\$	3.4	\$ 123.3
Other comprehensive (loss) income							(45.5)		0.2		(45.3)		(2.2)	(47.5)
Total comprehensive (loss) income	_	\$	_	\$	_	\$	(45.5)	\$	120.1	\$	74.6	\$	1.2	\$ 75.8
Stock options exercised	902,400		13.5		(2.1)		_		_		11.4		_	11.4
Optional cash purchase of shares	1,082		_		_		_		_		_		_	_
Common shares repurchased and cancelled	(1,077,400)		(2.5)		_		_		(20.1)		(22.6)		_	(22.6)
Share-based compensation expense	_		_		3.7		_		_		3.7		_	3.7
Stock dividends	69,245		1.5		_		_		(1.5)		_		_	_
Cash dividends	_		_		_		_		(44.2)		(44.2)		_	(44.2)

268,292,551

\$ 627.9

21.0

\$ 145.6

\$ 1,975.0

61.4

\$ 2,036.4

\$ 1,180.5

### Consolidated Statement of Cash Flows

Six months ended September 30

Six months ended September 30				
(amounts in millions of Canadian dollars)		2018		2017
				Restated
Operating activities				
Net income	\$	135.2	\$	123.3
Adjustments for:				
Depreciation of property, plant and equipment		63.6		59.8
Amortization of intangible and other assets		37.2		42.7
After tax share in profit of equity accounted investees		(13.4)		(23.1)
Deferred income taxes		15.4		2.0
Investment tax credits		(1.9)		(5.5)
Share-based compensation		3.0		2.0
Defined benefit pension plans		9.4		4.7
Amortization of other non-current liabilities		(12.6)		(20.0)
Derivative financial assets and liabilities – net		(6.7)		1.9
Other		11.0		(3.5)
Changes in non-cash working capital		(93.7)		(106.4)
Net cash provided by operating activities	\$	146.5	\$	77.9
Investing activities	•			
Business combinations, net of cash and cash equivalents acquired	\$	(33.5)	\$	(24.7)
Net proceeds from disposal of interest in investment	•	_	•	114.0
Capital expenditures for property, plant and equipment		(94.0)		(73.5)
Proceeds from disposal of property, plant and equipment		2.3		15.9
Additions to intangibles		(37.6)		(20.5)
Net payments to equity accounted investees		(9.7)		(4.0)
Dividends received from equity accounted investees		(9.7) 7.1		
. ,				17.1
Other		4.0		
Net cash (used in) provided by investing activities	\$	(161.4)	\$	24.3
Financing activities	¢	125.0	\$	06.0
Proceeds from borrowing under revolving unsecured credit facilities	\$		Ф	96.0
Repayment of borrowing under revolving unsecured credit facilities		(125.0)		(96.0)
Proceeds from long-term debt		75.1		17.9
Repayment of long-term debt		(61.2)		(15.1)
Repayment of finance lease		(5.6)		(7.0)
Dividends paid		(48.8)		(44.2)
Issuance of common shares		7.0		11.4
Repurchase of common shares		(43.7)		(22.6)
Other		(0.3)		(1.9)
Net cash used in financing activities	\$	(77.5)	\$	(61.5)
Effect of foreign exchange rate changes on cash				
and cash equivalents	\$	(14.8)	\$	(4.4)
Net (decrease) increase in cash and cash equivalents	\$	(107.2)	\$	36.3
Cash and cash equivalents, beginning of period		611.5		504.7
Cash and cash equivalents, end of period	\$	504.3	\$	541.0
Supplemental information:				
	¢	30.2	\$	32.5
Interest paid	\$	30.2	-	
Interest paid Interest received	Þ	7.9	•	5.8